FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549



REOD S.E.C

MAR 2 5 2005

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

| SEC US | SE ONLY |
|--------|---------|
| Prefix | Serial  |

NIFORM LIMITED OFFERING EXEMPTION Name of Offering (check if this is an amendment and name has changed, and indicate change.) \$125,000 SENIOR SUBORDINATED NOTE OFFERING Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 Rule 506 ☐ Section 4(6) □ ULØE Type of Filing: New Filing ☐ Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) ADVANCED CALL CENTER TECHNOLOGIES, LLC Telephone Number (Including AMANE) Address of Executive Offices (Number and Street, City, State, Zip Code) 1235 WESTLAKES DRIVE, SUITE 160, BERWYN, PA 19312 (610) 640-4900 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business OPERATION OF A CALL CENTER BUSINESS Type of Business Organization ☑ other: LIMITED LIABILITY COMPANY □ corporation ☐ limited partnership, already formed business trust ☐ limited partnership, to be formed Month Year Actual or Estimated Date of Incorporation or Organization: 6 □ Estimate Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for State: CN for Canada; FN for other foreign jurisdiction) G

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02) Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;

| <ul> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> </ul> |
|---|
| Each general and managing partner of partnership issuers.   |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☒ General and/or Managing Partner                                |
| Full Name (Last name first, if individual) LEMBO, JOSEPH  |
| Business or Residence Address (Number and Street, City, State, Zip Code) 1235 Westlakes Drive, Suite 160, Berwyn, PA 19312                              |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☒ General and/or Managing Partner                                |
| Full Name (Last name first, if individual) DEBBAS, CHRISTOPHER J.   |
| Business or Residence Address (Number and Street, City, State, Zip Code) 1235 Westlakes Drive, Suite 160, Berwyn, PA 19312                              |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner                                |
| Full Name (Last name first, if individual) GRIFFITHS, JAMES R.  |
| Business or Residence Address (Number and Street, City, State, Zip Code) 1235 Westlakes Drive, Suite 160, Berwyn, PA 19312                              |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner                                |
| Full Name (Last name first, if individual) MCCAUGHAN, JAMES W.  |
| Business or Residence Address (Number and Street, City, State, Zip Code) 1235 Westlakes Drive, Suite 160, Berwyn, PA 19312                              |

| Check Pay(an) that Amply Departure Departure Departure Departure Officer Departure Departure Departure                   |
|--|
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner |
|  |
|  |
| Full Name (Last name first, if individual)   |
| CROFT, HUNTER  |
|  |
| Business or Residence Address (Number and Street, City, State, Zip Code)   |
| 1235 Westlakes Drive, Suite 160, Berwyn, PA 19312  |
|  |
| Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner |
|  |
|  |
| Full Name (Last name first, if individual)   |
| HUGHES, RUSSELL L., JR.  |
| HOOHES, ROSSELL L., JR.  |
| D ' D 'I AII OI I IO - O' O - 7' O I   |
| Business or Residence Address (Number and Street, City, State, Zip Code)   |
| 1235 Westlakes Drive, Suite 160, Berwyn, PA 19312  |
|  |
| Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner |
|  |
|  |
| Full Name (Last name first, if individual)   |
| ACCT HOLDINGS, LLC   |
|  |
| Business or Residence Address (Number and Street, City, State, Zip Code)   |
| 1235 Westlakes Drive, Suite 160, Berwyn, PA 19312  |
| 1200 Troducto Dirio, duno 100, Doingil, 111 17012  |
|  |

# **B. INFORMATION ABOUT OFFERING**

| 1.   | Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? |            |   |            |                        |             | res             | ⊠<br>⊠   |                 |              |           |    |
|--|---|------------|---|------------|------------------------|-------------|-----------------|----------|-----------------|--------------|-----------|----|
| 2.   | What is the minimum investment that will be accepted from any individual?                             |            |   |            |                        |             |                 | \$ NON   | <u>E</u>        |              |           |    |
| 3.<br>4.   | 3. Does the offering permit joint ownership of a single unit?   |            |   |            |                        |             |                 | Yes<br>⊠ | No              |              |           |    |
| Full Name (Last name first, if individual)   |   |            |   |            |                        |             |                 |          |                 |              |           |    |
|  |   |            | lress (Number a                               | nd Street, | City, State.           | , Zip Code) |                 |          |                 |              |           |    |
|  | e of Associa  |            |   | <b></b> -  |                        |             |                 |          |                 |              |           |    |
| (Che   | ck "All Stat  | es" or che | ted Has Solicite<br>ck indi <u>vidu</u> al St |            | ····· <u>····</u> ···· |             | s<br><u></u>    |          | <u></u>         | <u></u> D, A | _         |    |
| AL   | AK  | AZ         | AR  | CA         | CO                     | CT          | DE              | DC       | FL              | GA           | HI        | ID |
| IL   | IN  | IA         | KS  | KY         | LA                     | ME          | $\overline{MD}$ | MA       | MI              | MN           | MS        | MO |
| MT   | NE  | NV         | NH  | NJ         | NM                     | NY          | NC              | ND       | OH              | OK           | OR        | PA |
| RI   | SC  | SD         | TN  | TX         | UT                     | VT          | VA              | WA       | $\overline{WV}$ | WI           | WY        | PR |
| Full   | Name (Las   | t name fir | st, if individual                             | )          |                        |             |                 |          |                 | 17.7.1       |           |    |
|  |   |            | lress (Number a                               | nd Street, | City, State            | , Zip Code) |                 |          |                 |              |           |    |
|  | e of Associa  |            |   |            |                        |             |                 |          |                 |              |           |    |
|  |   |            | ted Has Solicite<br>ck individual St          |            |                        |             |                 |          |                 |              | Il States |    |
| AL   | AK  | AZ         | AR  | CA         | CO                     | CT          | DE              | DC       | FL              | GA           | HI        | ID |
| IL   | IN  | IA         | KS  | KY         | LA                     | ME          | MD              | MA       | MI              | MN           | MS        | MO |
| MT   | NE  | NV         | NH  | NJ         | NM                     | NY          | NC              | ND       | OH              | OK           | OR        | PA |
| RI   | SC  | SD         | TN  | TX         | UT                     | VT          | VA              | WA       | WV              | WI           | WY        | PR |
| Full Name (Last name first, if individual)   |   |            |   |            |                        |             |                 |          |                 |              |           |    |
| Business or Residence Address (Number and Street, City, State, Zip Code)   |   |            |   |            |                        |             |                 |          |                 |              |           |    |
| Nam  | e of Associa  | ated Broke | r or Dealer                                   |            |                        |             |                 |          |                 |              |           |    |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) |   |            |   |            |                        |             |                 |          |                 |              |           |    |
| AL   | AK  | AZ         | AR  | CA         | CO                     | CT          | DE              | DC       | FL              | GA           | HI        | ID |
| $\Pi$  | IN  | IA         | KS  | KY         | LA                     | ME          | MD              | MA       | MI              | MN           | MS        | MO |
| MT   | NE  | NV         | NH  | NJ         | NM                     | NY          | NC              | ND       | OH              | OK           | OR        | PA |
| RI   | SC  | SD         | ĪN  | TX         | UT                     | VT          | VA              | WA       | WV              | WI           | WY        | PR |

(Use blank sheet, or copy and use additional copies of this sheet as necessary)

# $\mathbb{C}.$ Offering price, number of investors, expenses and use of proceeds

| 1.   | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.   |                             |                                      |
|------|---|-----------------------------|--------------------------------------|
| Тур  | e of Security   | Aggregate<br>Offering Price | Amount<br>Already Sold               |
| Deb  | t   | \$125,000                   | \$125,000                            |
| Equ  | ity   | <u> </u>                    | \$                                   |
|      |   | <u> </u>                    | <del></del>                          |
| Con  | vertible Securities (including warrants)  | \$                          | \$                                   |
| Part | nership Interests   | \$                          | \$                                   |
| Oth  | er (Specify)  | ·                           | \$                                   |
| Tota | 1   | D                           | 5                                    |
|      | Answer also in Appendix, Column 3, if filing under ULOE   | \$ <u>125,000</u>           | \$ <u>125,000</u>                    |
| 2.   | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."            |                             |                                      |
|      |   | Number<br>Investors         | Aggregate Dollar Amount of Purchases |
| Acc  | redited Investors   | 1                           | \$ <u>125,000</u>                    |
| Non  | -Accredited Investors   |                             | \$                                   |
| Tota | ıl (for filings under Rule 504 only)  |                             | \$                                   |
|      | Answer also in Appendix, Column 4, if filing under ULOE   |                             |                                      |
| 3.   | If this filing is an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  |                             |                                      |
| Тур  | e of Offering   | Type of<br>Security         | Dollar Amount<br>Sold                |
| Rule | ÷ 505   | •                           | \$                                   |
| Reg  | ulation A   |                             | \$                                   |
| Rule | <del>2</del> 504  |                             | \$                                   |
| 4.   | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. |                             |                                      |
| Tra  | nsfer Agent's Fees  |                             | \$                                   |
| Prin | ting and Engraving Costs  |                             | \$                                   |
| Leg  | al Fees   |                             | \$ <u>5,000</u>                      |
| Acc  | ounting Fees  |                             | \$                                   |
| Sale | s Commission (specify finders' fees separately)   |                             | \$                                   |
| Oth  | er Expenses (identify)  |                             | \$                                   |
| 7    | Total   | ×                           | \$ <u>5,000</u>                      |

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

|   | b. Enter the difference between the aggregate offering price given in response Part C- Question 1 and total expenses furnished in response to Part C - Question 4. This difference is the "adjusted gross proceeds to the issuer."   | a.       |   | ×        | \$ <u>120,000</u>     |
|---|--|----------|---|----------|-----------------------|
| 5.  | Indicate below the amount of the adjusted gross proceeds to the issuer used or propose to be used for each of the purposes shown. If the amount for any purpose is not know furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above. | n,<br>ne |   |          |                       |
|   |  |          | Payments to Officers, Pirectors, and Affiliates | j        | Payments to<br>Others |
| Sala  | ries and fees  | . 🗆      | \$  |          | \$                    |
|   | chase of real estate   |          | \$  |          | \$                    |
| Puro  | chase, rental or leasing and installation of machinery and equipment   | . 🗆      | \$  |          | \$<br>\$              |
| Construction or leasing of plant buildings and facilities |  | _        | \$  |          | \$                    |
|   |  | at 🗆     | \$  |          | \$                    |
|   | ayment of indebtedness   | _        | \$  | ×        | \$120,000             |
|   | rking capital  | _        | \$  |          | \$                    |
|   | er (specify):  |          | \$<br>\$  |          | \$                    |
|   |  | -<br>- 0 |   |          |                       |
|   |  | - 🗆      | \$  |          | \$                    |
| Coli  | umn Totals   | ٠ 🗀      | \$  | ×        | \$ <u>120,000</u>     |
| Tota  | al Payments Listed (column totals added)   |          |   | <b>X</b> | \$120,000             |

### D. FEDERAL SIGNATURE

| following signature constitutes an undertaking by | I by the undersigned duly authorized person. If this notice<br>the issuer to furnish to the U.S. Securities and Exchange on<br>the issuer to any non-accredited investor pursuant to paragr | Commission, upon written   |
|---|---|--|
| Issuer (Print or Type)                            | Signature   | Date   |
| ADVANCED CALL CENTER<br>TECHNOLOGIES, LLC         | / RAV   | March 20, 2005   |
| Name of Signer (Print or Type)                    | Title of Signer (Print or Type)   |  |
| JAMES R. GRIFFITHS                                | VICE PRESIDENT  | The Property of the Control of the C |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

— ATTENTION ————